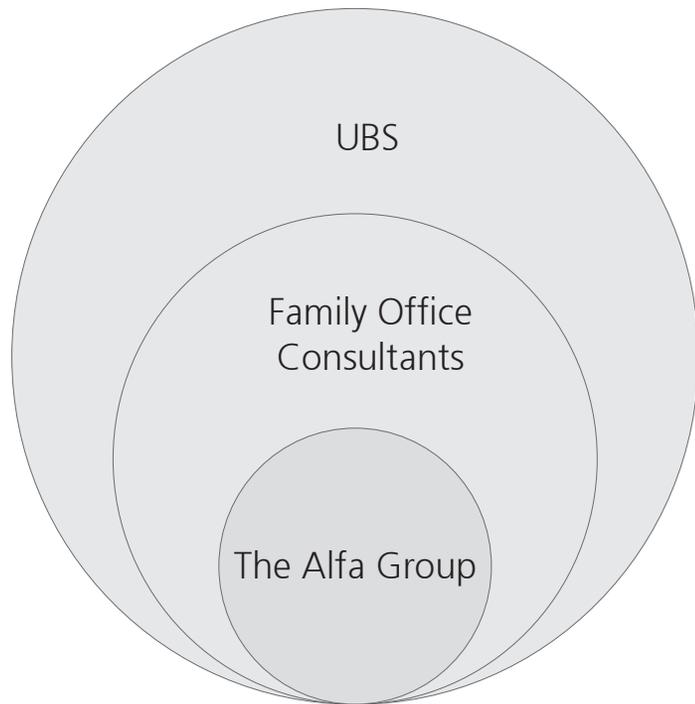


What sets us apart?

We operate as a small boutique inside one of the world's largest wealth managers, which allows us to offer you a broad and deep framework of solutions and experience. As a Family Office Consultant, Daniel Schwartz can align your specific needs, no matter how complex, with the full suite of UBS capabilities.



UBS Wealth Management

Delivering a boutique-like experience and customized solutions from across UBS.

Family Office Consultants

Daniel Schwartz is one of a very select number of FAs within UBS to have earned the Family Office Consultant (FOC) designation. The FOC designation is limited to individuals with a track record of understanding the highly specialized needs of exceptional, multigenerational families and aligning them to the full suite of the firm's capabilities.

The Alfa Group

We are wholly focused on your unique goals and challenges, and are dedicated to working with you, your family and your business to help you pursue your long-term financial goals.